

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :

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| Plaintiff, : | : |
| -v- : | No. 16-cv-6848 (BMC) |
| PLATINUM MANAGEMENT (NY) LLC; : | : |
| PLATINUM CREDIT MANAGEMENT, L.P.; : | : |
| MARK NORDLICHT; : | : |
| DAVID LEVY; : | : |
| DANIEL SMALL; : | : |
| URI LANDESMAN; : | : |
| JOSEPH MANN; : | : |
| JOSEPH SANFILIPPO; and : | : |
| JEFFREY SHULSE, : | : |
| Defendants. : | : |

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**ORDER APPROVING THIRD INTERIM APPLICATION OF
CONWAY MACKENZIE CAPITAL ADVISORS, LLC FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED DURING
THE PERIOD APRIL 1, 2018 THROUGH JUNE 30, 2018**

THIS MATTER coming before the Court on the Third Interim Application of Conway Mackenzie Capital Advisors, LLC, (“CM”) as consultant and investment banker to Melanie L. Cyganowski, the Court-appointed receiver (the “Receiver”), for Allowance of Compensation and Reimbursement of Expenses Incurred During the Period April 1, 2018 Through June 30, 2018 (the “Third Interim Application”)¹ [Dkt. No. 439]; and the Court having considered the Third Interim Application and exhibits and other documents filed in support of the Third Interim Application; and the Court having found that the Third Interim Application complies with applicable standards for awarding fees and expenses; and after due deliberation and for good and sufficient cause shown; it is hereby

¹ Capitalized terms utilized but not otherwise defined herein shall have the meaning ascribed to them in the Third Interim Application.

ORDERED that the Third Interim Application for the period covering April 1, 2018 through June 30, 2018 (the “Third Application Period”) is granted; and it is further

ORDERED that the fees requested by CM for the Third Application Period are allowed on an interim basis in the amount of \$456,562.50 (the “Allowed Fees”); and it is further

ORDERED that CM’s request for reimbursement of its out-of-pocket expenses for the Third Application Period is allowed on an interim basis in the amount of \$4,974.46; and it is further

ORDERED that the Receiver is authorized to immediately pay from the Receivership assets, to the extent not already paid (i) the Allowed Fees, less twenty (20%) percent of the Allowed Fees, plus (ii) 100% of the allowed out-of-pocket expenses of Applicants.

SO ORDERED.

U.S.D.J.

Dated: Brooklyn, New York
January 17, 2019